

RUBEN GOMEZ-GARCIA

Vancouver, BC | rgomezga@sfu.ca | 604.808.3554

EDUCATION

Beedie School of Business, Simon Fraser University

Burnaby, BC

Bachelor of Business Administration, Finance

Expected: 2021

- Cumulative GPA: 3.82/4.33; Finance GPA: 4.33/4.33
- Relevant Coursework: Introduction to Finance, Investments, Derivative Securities, Data and Decisions I & II
- Completed international exchange semester at the National University of Singapore Business School – Spring 2018
- Recipient of the Dean's Academic Excellence Entrance Scholarship and SFU Undergraduate Open Scholarships

WORK EXPERIENCE

Beedie Endowment Asset Management (BEAM) Fund

Vancouver, BC

Equity Analyst, Industrials

Feb. 2019 – Present

- One of twelve students selected to manage one of Canada's largest student-run undergraduate investment funds with C\$6.7mm invested in Canadian equities and fixed income
- Monitor 20 companies in the Canadian Industrials sector to provide updates on recent industry developments and present original opinions on businesses, firm-specific news and current market trends during weekly meetings
- Determine and rank companies with exceptional quality and value from the coverage list of corporations by performing comparable equity analyses that subsequently formulate investment decisions

Beedie School of Business, Simon Fraser University

Burnaby, BC

Undergraduate Teaching Assistant, Introduction to Business

Sept. – Dec. 2018

- Reinforced the understanding of the course's learning objectives by explaining elaborate concepts and detailed activity instructions during seminars for 90 students to enhance their ability to thrive academically
- Addressed questions and concerns from students by articulating verbal feedback during in-person office hours, lectures and tutorials, and marked extensive coursework including weekly assignments and several exams

LEADERSHIP EXPERIENCE

Axis Consulting, Enactus Simon Fraser University

Burnaby, BC

Team Lead Consultant

Sept. 2018 – Present

- Secured \$30,000 in capital funding for a not-for-profit dental clinic by generating a comprehensive business plan that evaluated and conveyed the organization's financial condition, operational capabilities and program initiatives
- Propose actionable solutions for the client by presenting the organization's challenges to six team members during meetings and initiating discussions that assessed a multitude of recommendations that achieve their future needs

JDC West 2019 Organizing Committee

Burnaby, BC

Director of Risk and Compliance

Sept. 2018 – Jan. 2019

- Planned the logistical execution of four contingency scenarios for the largest undergraduate business competition in Western Canada by developing spreadsheet itineraries that coordinated numerous activities for 750+ attendees

SKILLS, ACTIVITIES & INTERESTS

Skills: Proficient in Excel and PowerPoint, and knowledge of Bloomberg and S&P Capital IQ

Interests: Following professional ice hockey and basketball, playing tennis, running, and traveling

Other Extracurricular Activities:

- *Mentor* – BASS Mentorship Program *Oct. 2017 – Jan. 2019*
- *Director of Logistics* – BASS FROSH 2017 Organizing Committee *Mar. – Oct. 2017*
- *Case Competitor* – Case Camp (finalist) & Peak Performance *Mar. – July 2017*