

COLLEGE OF BUSINESS | UNDERGRADUATE PROGRAMS CHECK SHEET

FINANCIAL PLANNING CONCENTRATION - 24 Credits

COURSE: TITLE	PREREQUISITE(S)	SEMESTER OFFERED	CREDIT
ACT330: Introduction to Taxation.....	(ACT220)	[Fall, Spring]	3
FIN310: Financial Markets & Institutions.....	(ECON204)	[Fall, Spring]	3
FIN320: Introduction to Financial Planning.....	(ACT210, ECON202)	[Fall, Spring]	3
FIN342: Risk Management & Insurance.....	(FIN300)	[Fall Only]	3
FIN355: Principles of Investments.....	(FIN300, FIN310)	[Fall, Spring]	3
FIN440: Estate Planning.....	(ACT330, FIN320)	[Fall Only]	3
FIN442: Employee Benefits & Retirement Planning.....	(FIN342)	[Spring Only]	3
FIN445: Financial Plan Development.....	(ACT330, FIN320, FIN342)	[Spring Only]	3

LEGEND: • Suggested course to take next • ~~Courses In-Progress~~

RECOMMENDED COURSE SEQUENCE FOR 4-YEAR GRADUATION

FRESHMAN YEAR	SOPHOMORE YEAR	JUNIOR YEAR	SENIOR YEAR
Arts and Humanities (3B) Biological and Physical Sci. w/lab (3A) CO150 (1A) ECON202 (3C) MATH141 (1B)	Biological and Physical Sciences (3A) Diversity & Global Awareness (3E) ECON204 (3C) STAT204	Historical Perspectives (3D) Students MUST complete CO150 and MATH141 by the time they complete 60 credits to avoid a registration hold.	
BUS100, BUS220 (3B), CIS200	ACT210, ACT220, BUS201, BUS260, BUS300	CIS370, FIN300, MKT300 ACT330, FIN310, FIN320, FIN342, FIN355	BUS479, MGT301, MGT320 FIN440, FIN442, FIN445
Electives 30 Credits (minimum of 2 elective credits must be upper-division, 300+ level)			
8 Credits of Electives	6 Credits of Electives	3 Credits of Electives	10 Credits of Electives

*This is **ONLY** a guide, you should work with your advisor to determine what is best for you!*

•Courses may be restricted to specific class levels, use the Course Schedule/registration system (via Ram Web) to view restrictions.

•Terms listed are when the College of Business anticipates each course will be offered and should be utilized with the guidance of your academic advisor for future planning purposes. Courses may be offered in terms different than those listed. You should always use the Course Schedule/registration system (via Ram Web) to view the most up-to-date course offerings.